

A joint venture between SBI & AMUNDI (CIN - U65990MH1992PLC065289)

FM/CS/2024/210

June 21, 2024

Mr. Anand Daga Company Secretary & Head - Legal & Compliance Officer V.I.P Industries Limited 5th Floor, DGP House, 88 C, Old Prabhadevi Road, Mumbai, Maharashtra, 400025

Dear Sir/Madam.

Sub: Reporting under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

We wish to inform you that SBI Mutual Fund under its various schemes has acquired 2,381,791 shares of your Company resulting to acquisition of above 5% of the paid-up share capital of your Company. Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed report detailing our holding in your Company.

The final holding of SBI Mutual Fund, under its various schemes, as at close of business hours on June 20, 2024 was 85,52,238 shares which is 6.0239% of paid up share capital of your Company.

Thanking you,

Yours faithfully,

For SBI Funds Management Limited

Waran.

Vinaya Datar

Chief Compliance Officer & Company Secretary

Encl: As Above

c.c. 1. National Stock Exchange of India Limited

Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex

Bandra (East) Mumbai - 400051 General Manager
 Department of Corporate Services
 BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street

Mumbai - 400001

Trustee: SBI Mutual Fund Trustee Company Private Limited (CIN: U65991MH2003PTC138496)

9th Floor, Crescenzo, Plot C-38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

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SBI Funds Management Limited

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition			
Name of the Target Company (TC)		V.I.P.INDUSTRIES L	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBI MUTUAL FUND under its various schemes		
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed	N.A. BSE Ltd & National Stock Exchange of India Ltd		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	6,170,447	4.3462%	NA
b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	6,170,447	4.3462%	NA
Details of acquisition		****	
a) Shares carrying voting rights acquired	2,381,791	1.6776%	NA
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	2,381,791	1.6776%	NA
After the acquisition, holding of acquirer alongwith PACs of :			
a) Shares carrying voting rights	8,552,238	6.0239%	NA
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares	NA	NA	ÑΑ
pledged with the acquirer	NA	NA	NA
d) Total (a+b+c+d)	8,552,238	6.0239%	NA
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter- se transfer, etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be	Market Purchase		
converted into equity shares, etc. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/	Equity shares		
warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Acquired 2,381,791 shares on 20-June-2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 283,945,202 consisting of 14,19,72,601 equity shares having a face value of Rs. 2/- each.		
quity share capital/ total voting capital of the TC after the said acquisition	Rs. 283,945,202 consisting of 14,19,72,601 equity shares having a face value of Rs. 2/- each.		
otal diluted share/voting capital of the TC after the said acquisition	NA		
W			

Raviprakash Sharma Dealer Aparna Nirgude
Executive Director & Chief Risk Officer

Place: Mumbai Date: 21-June-2024

Note:

(*) Total share capital/voting to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



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Raviprakash Sharma

Dealer

Signature of the acquirer / Authorised Signatory

Place: Mumbai Date: 21-June-2024 Aparna Nirgude Chief Risk Officer